



## Request for Online Account Access

For the protection of all account holders, we only accept signed requests for online account access. Please fill out this request form completely. Then sign the form and, if you have a joint account, secure the signatures of all other owners. Mail or fax this completed form to the address shown here:

<b>Account Access</b> <b>Anderson &amp; Strudwick</b> <b>707 E. Main St. 20<sup>th</sup> Floor</b> <b>Richmond, VA 23219</b>	<b>FAX:</b> <b>804-343-3308</b>
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**Account Owner** \_\_\_\_\_  
**Joint Owner** \_\_\_\_\_  
**Mailing Address** \_\_\_\_\_  
**Address 2** \_\_\_\_\_  
**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_  
**Home Phone** \_\_\_\_\_ **Work Phone** \_\_\_\_\_  
**Email address** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_

<b>LOGON INFORMATION</b>
<b>Choose a User ID:</b> _____
(4-10 characters)
<b>List your mother's maiden name:</b> _____

**1st Account No:** \_\_\_\_\_

**Type (check one):**  Individual  Joint  IRA  Roth IRA  Trust  Other

**2nd Account No:** \_\_\_\_\_

**Type (check one):**  Individual  Joint  IRA  Roth IRA  Trust  Other

**3rd Account No:** \_\_\_\_\_

**Type (check one):**  Individual  Joint  IRA  Roth IRA  Trust  Other

**4th Account No:** \_\_\_\_\_

**Type (check one):**  Individual  Joint  IRA  Roth IRA  Trust  Other

**5th Account No:** \_\_\_\_\_

**Type (check one):**  Individual  Joint  IRA  Roth IRA  Trust  Other

**6th Account No:** \_\_\_\_\_

**Type (check one):**  Individual  Joint  IRA  Roth IRA  Trust  Other

**Account Owner Signature** \_\_\_\_\_

**Joint Owner Signature** \_\_\_\_\_

If more there are more than two owners, you must secure the signature(s) of the additional owner(s).

Joint Owner (3) Signature \_\_\_\_\_

Joint Owner (4) Signature \_\_\_\_\_