

**Ameren Corp.**  
(AEE - NYSE)

May 1, 2009

Rating: N/A



## TERMINATING COVERAGE

Price and Trading Data		EPS estimates - diluted	
Current Price	\$23.95		<b>Dec 08</b>
S&P 500	873.85	<b>1Q</b>	\$0.64
52-Week Price Range	\$46.79-\$19.51	<b>2Q</b>	\$0.67
Shares Outstanding (mil.-diluted)	212.5	<b>3Q</b>	\$1.17
Market Cap (bil.-diluted)	5.12	<b>4Q</b>	\$0.45
Avg. Daily Trading Volume (mil)	2.18		<b>\$2.93</b>
12-month Target Price	N/A		

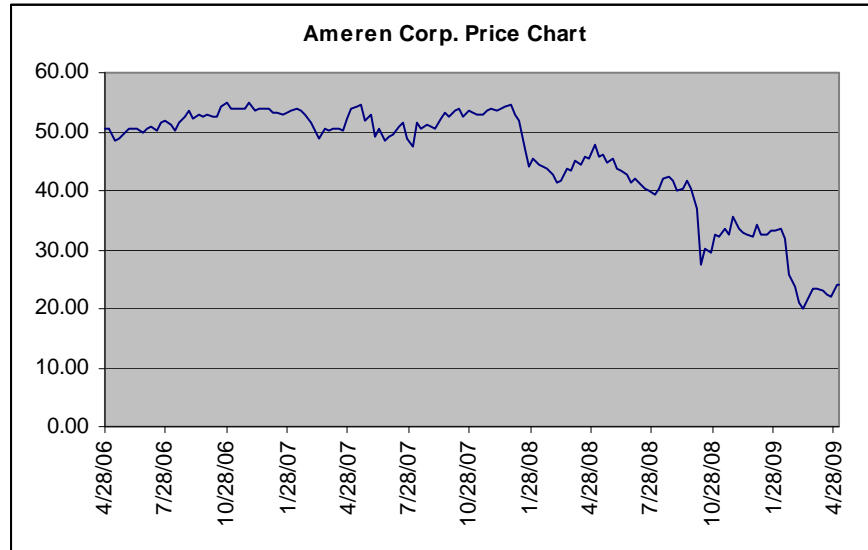
Valuation Data	
Debt to Total Capital	48%
Book Value/Share	\$33.72
Price/Book	0.7
Dividend	\$1.54
Current Yield	6.41%

### Business Summary

Ameren Corp. is a multi-state electrical utility created in 1994 through the merger of Missouri's Union Electric Company and the neighboring Central Illinois Public Service Company.

We are terminating coverage of Ameren Corp. Effective upon termination of coverage, the last rating for this stock should not be relied upon going forward.

*For Important Disclosure information regarding the Firm's rating system, valuation methods and potential conflicts of interest, please refer to the last page of this report.*



05/01/09 \$23.95 TERMINATING COVERAGE

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